### How to Switch Your Accounts to Alhambra Credit Union

### What you'll need to get started

- The name and address of your existing financial institution(s).
- The account number, balance and outstanding transactions for the account(s) you want to close.
- A list of all your automatic withdrawals and deposit transactions with your existing financial institution(s). Some might include:

Automatic Payments/Withdrawals	Direct Deposits
Mortgage or Rent	Reoccurring Paycheck
Car Loan	Retirement or Pension Checks
Insurance	Social Security Check
Cell Phone	
Utilities	
Gym Membership	

• Your Alhambra Credit Union Member/Account Number.

#### Determine the amount to transfer

Current balance of existing account	\$
Less the amount of outstanding transactions	- \$
Amount transferring to Alhambra Credit Union	\$

#### Ensure your new account is active

Don't close your existing account(s) until you've confirmed that your new A.C.U. account is active and that all outstanding transactions have cleared your previous account(s).

#### Complete and submit the forms

Complete the three forms included below and send them to your existing financial institution(s) for processing.

#### We're here to help

Please call us at 602-246-5120 for assistance.

# Automatic Payment/Deduction Change

Complete one of these forms for each of your existing automatic payments and withdrawals.

Please consider keeping your former account open for a couple of months to ensure all authorized automatic payment deductions are completed.

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### **Automatic Payment/Deduction Change**

Company Name

Date

Street Address

City, State & Zip

To Whom It May Concern:

Please change my automatic withdrawal(s) to the financial institution below effective with the next scheduled payment.

Payment to Account Number	Amount				
	Minimum Payment Spe	ecific Amount of:			
New Financial Institution	New Routing Number	New Checking Account MICR #			
Alhambra Credit Union	322172425				
New Financial Institution Address	New Financial Institution Telephone Nur	nber			
7339 N 35th Ave Phoenix, Az 85051	602-246-5120				

If you have any questions regarding this request, please contact me.

Sincerely,

Signature

Full Name

Address

City, State & Zip

Home Phone

# Direct Deposit Change

Complete one of these forms for each of your existing direct deposits.

Attach a voided check and give this form to your employer(s), Social Security Administration and/or retirement or pension administrator(s).

Γ	Direct Deposit Change
Company Name	Date
Street Address	
City, State & Zip	

To Whom It May Concern:

Please change my direct deposit(s) to the financial institution below effective with the next scheduled deposit(s).

New Financial Institution	New Routing Number	New Checking Account MICR #
Alhambra Credit Union	322172425	
New Financial Institution Address	New Financial Institution Telephone Nur	nber
7339 N 35th Ave	602-246-5120	
Phoenix, Az 85051		

If you have any questions regarding this request, please contact me.

Sincerely,

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Signature

Full Name

Address

City, State & Zip

Home Phone

## Account Closure Request

Complete one of these forms for each of your existing financial institutions.

Remember to keep your existing account(s) open until you've confirmed that your new Alhambra Credit Union account is active and that all outstanding transactions have cleared your previous account(s).

Choose below to have the funds from your former account mailed to you or wired directly into your A.C.U. account. Your former financial institution may charge you a fee for fulfilling this request.

£		
	Account Closure Request	
Financial Institution Name		Date
Street Address		
City, State & Zip		
To Whom It May Concern:		
This letter is to inform you that I have de and any interest accrued via:	ecided to close my account with your institution.	Please send the entire balance
Check to me at the address listed belo	w.	
Wire Transfer to my new account at A Transfer to: First Corporate Cred Routing/ABA Number: 32218457 Credit To: Alhambra Credit Unior Account Number: 322172425 Final Credit to:	it Union 8	
If you have any questions regarding this		
Sincerely,		
Signature		
Full Name		
Address		
City, State & Zip		
Home Phone		